RESCO GLOBAL WIND SERVICES LIMITED

(formerly known as Resco Global Wind Services Private Limited)

Present and expected structure of NCDs of Resco Global Wind Services Limited

1. Present structure of NCDs

Category	Listed	Listed	Unlisted	Unlisted
ISIN	INEoCJZo8o27	INEoCJZo8o5o	INEoCJZo8o35	INEoCJZo8o43
Face value	Rs.1,00,000	Rs.1,00,000	Rs.1,00,000	Rs.1,00,000
No. of NCDs	20,000	10,000	10,000	10,000
Redemption Price per NCD	Rs. 25,000 by face value reduction	Rs. 10,000 on maturity	Rs. 25,000 by face value reduction	Rs. 25,000 by face value reduction
Coupon rate	10.75% p.a.	10% p.a.	10% p.a.	10% p.a.
Holding pattern				•
A) Promoter	Nil	Nil	Nil	Nil
B) Public	20,000	10,000	10,000	10,000
Total	20,000	10,000	10,000	10,000

2. Expected structure of NCDs

Category	Listed	Listed	Unlisted	Unlisted
ISIN	INEoCJZ08027	INEoCJZo8o5o	INEoCJZo8o35	INEoCJZo8o43
Face value	Rs.1,00,000	Rs.1,00,000	Rs.1,00,000	Rs.1,00,000
No. of NCDs	20,000	10,000	10,000	10,000
Redemption Price per NCD	Rs. 25,000 by face value reduction	Rs. 10,000 on maturity	Rs. 25,000 by face value reduction	Rs. 25,000 by face value reduction
Coupon rate	10.75% p.a.	10% p.a.	10% p.a.	10% p.a.
Holding pattern				•
C) Promoter	Nil	Nil	Nil	Nil
D) Public	20,000	10,000	10,000	10,000
Total	20,000	10,000	10,000	10,000

Your faithfully

For Resco Global Wind Services Limited

Heera Lal Company Secretary

Date: 2nd December, 2024

Place: Noida